



SHAIVAL
REALITY LIMITED

A-1, Maharaja Palace, Near Vijay Char Rasta, Navrangpura, Ahmedabad-380 009. ☎ : 26407802, 26404097 (F) 26400224.
E-mail :- shaivalgroup@gmail.com • Website : www.shaivalgroup.ooo • CIN No. : L45201GJ1996PLC029311

Dated: October 20, 2016

To
The Manager, the Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sirs/ Madam

Re.: Shaival Reality Limited; Symbol: SHAIVAL
Sub: Half Yearly Statement of Shareholding Pattern for Sept. 2016

Please find enclosed a statement of Shareholding Pattern for the half year ended on **September 30, 2016.**

This statement is submitted in compliance with the Regulation 31 (1)(b) of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Your faithfully
For ***Shaival Reality Limited***

(Mayur M. Desai)
Managing Director
DIN:00143018

Encl. as above

Holding of Specified Securities

Annexure - I

| | |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------|
| 1. Name of Listed Entity: | SHAIVAL REALTY LIMITED |
| 2. Scrip Code/Name of Scrip/Class of Security | |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| a. If under 31(1)(b) then indicate the report for Quarter ending | 30-09-2016 |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment | NA |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| Particulars | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No* |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No* |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No* |
| 4 Whether the Listed Entity has any shares in locked-in? | Yes* | |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No* |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



DIN - 00143018

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category (i) | Category of shareholder (ii) | No. of Share holders (iii) | No. of fully paid up equity Share held (iv) | No.s of Partly paid-up equity Share held (v) | No. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (vi) + (v) + (iv) | Shareholding as a % of total no. of shares (calculated as SCRR-1957) (viii) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (vii) * (x) / (A+B+C2) | Number of Locked In shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|--------------|--------------------------------|----------------------------|---------------------------------------------|----------------------------------------------|---------------------------------------------------|--------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------|--------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| | | | | | | | | No. of voting Rights | | Total % of (A+B+C) | | | No. (iv) | As a % of total shares held (v) | No. (vi) | As a % of total shares held (v) | |
| | | | | | | | | Class Equity | Class Others | | | | | | | | |
| (A) | Promoter & Promoter Group | 7 | 1401000 | 0 | 0 | 1401000 | 72.6283 | 1401000 | 0 | 1401000 | 72.6283 | 1401000 | 100.0000 | 0 | 0.0000 | 1401000 | |
| (B) | Public | 26 | 528000 | 0 | 0 | 528000 | 27.3717 | 528000 | 0 | 528000 | 27.3717 | 0 | 0.0000 | NA | NA | 528000 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | |
| | Total | 33 | 1929000 | 0 | 0 | 1929000 | | 1929000 | 0 | 1929000 | 100.0000 | 1401000 | 72.6283 | 0 | 0 | 1929000 | |



DIN - 00143018

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category & Name of the shareholders (i) | PAN (ii) | No of Share holders (iii) | No of fully paid up equity Shares held (iv) | Partly paid-up equity Share held (v) | No. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (vii)/(x) | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) | |
|------------------------------------------------------------------------------|------------|---------------------------|---------------------------------------------|--------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|----------------|----------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|---------------------|
| | | | | | | | | Class Equity X | Class Others Y | Total | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | | | | | | | | | | | No of Voting Rights |
| 1 Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | | | | | | | | | | | | | | | | | |
| MUKUNDLAL CHANDULAL DESAI | AAAPD9491M | 1 | 100 | 0 | 0 | 100 | 0.0052 | 100 | 0 | 100 | 0.0052 | 0 | 0.0052 | 100 | 100.0000 | 0 | 0.0000 | 100 |
| JYOTSNA MUKUNDLAL DESAI | AAOPD7855Q | 1 | 100 | 0 | 0 | 100 | 0.0052 | 100 | 0 | 100 | 0.0052 | 0 | 0.0052 | 100 | 100.0000 | 0 | 0.0000 | 100 |
| BHARATBHAI KESHUBHAI DESAI | ABUPD6286A | 1 | 100 | 0 | 0 | 100 | 0.0052 | 100 | 0 | 100 | 0.0052 | 0 | 0.0052 | 100 | 100.0000 | 0 | 0.0000 | 100 |
| SONAL MAYURBHAI DESAI | AELPD8473J | 1 | 200000 | 0 | 0 | 200000 | 10.3681 | 200000 | 0 | 200000 | 10.3681 | 0 | 10.3681 | 200000 | 100.0000 | 0 | 0.0000 | 200000 |
| MAYUR MUKUNDBHAI DESAI | AELPD7897M | 1 | 701000 | 0 | 0 | 701000 | 36.3401 | 701000 | 0 | 701000 | 36.3401 | 0 | 36.3401 | 701000 | 100.0000 | 0 | 0.0000 | 701000 |
| ABHISHEK MAYUR DESAI | APLPD2461A | 1 | 249700 | 0 | 0 | 249700 | 12.9445 | 249700 | 0 | 249700 | 12.9445 | 0 | 12.9445 | 249700 | 100.0000 | 0 | 0.0000 | 249700 |
| SHAIWAL MAYURBHAI DESAI | APLPD2462D | 1 | 250000 | 0 | 0 | 250000 | 12.9601 | 250000 | 0 | 250000 | 12.9601 | 0 | 12.9601 | 250000 | 100.0000 | 0 | 0.0000 | 250000 |
| Total | | 7 | 1401000 | 0 | 0 | 1401000 | 72.6283 | 1401000 | 0 | 1401000 | 72.6283 | 0 | 72.6283 | 1401000 | 100.0000 | 0 | 0.0000 | 1401000 |
| (b) Central Government/State Government(s) | | | | | | | | | | | | | | | | | | |
| Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | | | | | |
| Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Sub-Total (A)(1) | | 7 | 1401000 | 0 | 0 | 1401000 | 72.6283 | 1401000 | 0 | 1401000 | 72.6283 | 0 | 72.6283 | 1401000 | 100.0000 | 0 | 0.0000 | 1401000 |
| 2 Foreign | | | | | | | | | | | | | | | | | | |
| (a) Individuals(Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) Government | | | | | | | | | | | | | | | | | | |
| Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) Institutions | | | | | | | | | | | | | | | | | | |
| Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 7 | 1401000 | 0 | 0 | 1401000 | 72.6283 | 1401000 | 0 | 1401000 | 72.6283 | 0 | 72.6283 | 1401000 | 100.0000 | 0 | 0.0000 | 1401000 |

Note: Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



DIN-00143018

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

| Category & Name of the shareholders (i) | PAN (ii) | No. of Share holders (iii) | No. of fully paid up equity Share held (iv) | Partly paid-up equity Share held (v) | No. of shares underlying Depository Receipts (vi) | Total no. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying convertible securities (including Warrants) (x) | Total Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2) | Number of Locked In shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|----------------------------------------------------------------------------------------|----------|----------------------------|---------------------------------------------|--------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|--------|--------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| | | | | | | | | Total as a % of (A+B+C) | | | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | |
| 1 Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 |
| Total Non Promoter- Non Public Shareholding (C)=(C1)+(C)2 | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 |

Notes
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



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