

DATE: 9th APRIL, 2024

To,
The Deputy Manager,
Department of Corporate Services,
National Stock Exchange India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 400051

REF: SCRIP CODE: SHAIVAL ISIN: INE262S01010

SUB: SUBMISSION OF CERTIFICATE UNDER REGULATION 76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018 (ERSTWHILE REGULATION 55A OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996) FOR THE QUARTER ENDED ON 31st MARCH, 2024:

Dear Sir/Madam,

We are submitting herewith the certificate under Regulation 76 of the SEBI, (Depositories and Participants), Regulation 2018 obtained from Practicing Company Secretary for the quarter ended on 31st March, 2024.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

FOR, SHAIVAL REALITY LIMITED

MAYUR
MUKUNDBHAI DESAI
Digitally signed by MAYUR
MUKUNDBHAI DESAI
Date: 2024.04.09 16:16:17
+05'30'

MAYUR MUKUNDBHAI DESAI
MANAGING DIRECTOR
DIN: 00143018



Ronak Doshi & Associates

PRACTICING COMPANY SECRETARY

To,
The Board of Directors
SHAIVAL REALITY LIMITED
A/1, Maharaja Palace, Near Vijay Cross Road,
Navrangpura, Ahmedabad 380009 Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	:	31-03-2024																		
2	ISIN	:	INE262S01010																		
3	Face value	:	Rs. 10/-																		
4	Name of the Company	:	SHAIVAL REALITY LIMITED																		
5	Registered Office Address	:	A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009 Gujarat																		
6	Correspondence Address	:	A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009 Gujarat																		
7	Telephone & Fax No.	:	(T) + 91 79 26407802																		
8	Email Address	:	cs.shaival@gmail.com																		
9	Name of Stock Exchanges where the Company's Securities are Listed	:	National Stock Exchange India Limited (NSE), Mumbai																		
			<table border="1"><thead><tr><th>No. of Shares</th><th>% of total Issued Capital</th></tr></thead><tbody><tr><td>1,15,74,000</td><td>100.00 %</td></tr><tr><td>N.A.</td><td>N.A.</td></tr><tr><td>1,15,74,000</td><td>100.00%</td></tr><tr><td>5,91,000</td><td>5.11%</td></tr><tr><td>1,09,83,000</td><td>94.89%</td></tr><tr><td>N.A.</td><td>N.A.</td></tr><tr><td>1,15,74,000</td><td>100.00%</td></tr><tr><td>N.A.</td><td>N.A.</td></tr></tbody></table>	No. of Shares	% of total Issued Capital	1,15,74,000	100.00 %	N.A.	N.A.	1,15,74,000	100.00%	5,91,000	5.11%	1,09,83,000	94.89%	N.A.	N.A.	1,15,74,000	100.00%	N.A.	N.A.
No. of Shares	% of total Issued Capital																				
1,15,74,000	100.00 %																				
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1,09,83,000	94.89%																				
N.A.	N.A.																				
1,15,74,000	100.00%																				
N.A.	N.A.																				
10.	Issued Capital																				
11.	Listed Capital (As per Company Records) BSE Ltd. National Stock Exchange of India Ltd.																				
12.	Held in Dematerialised form in CDSL																				
13.	Held in Dematerialised form in NSDL																				
14.	Physical																				
15.	Total No. of Shares (12+13+14)																				
16.	Reasons for difference if any (10&11), (10&15), (11&15)																				



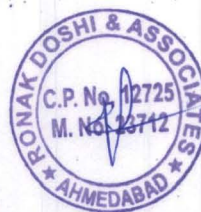
17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars	No. of Shares	Applied \not Applied for Listing	Listing On Stock Exchange	Whether Intimated To CDSL	Whether Intimated To NSDL	In-prin. Approval Pending for Stock Exchange
-Right--	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Bonus	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Preferential Issue	Nil	Nil	N.A.	N.A.	N.A.	N.A.
ESOP's	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Amalgamation	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Conversion	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Buyback	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Capital Reduction	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Forfeiture	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Any other (Initial Public Offer)	Nil	Nil	N.A.	N.A.	N.A.	N.A.

18. Register of members is updated: **YES**

19. Reference of previous quarter with regard to excess dematerialized shares if any: - **N.A.**

20. Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter? If not, reasons why? : **N. A.**



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :-

Total No. of Demat Requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, telephone & Fax No. of the Compliance Officer of the company

Mrs. Ankita Vivekkumar Shah
Company Secretary & Compliance officer
ACS 40326
PAN: EZGPS7248M
Phone: +91 79 26407802
E-mail: cs.shaival@gmail.com

23. Name, Address, Tel. No. & Fax No., Regn. of the Certifying CA/CS
No. of the Auditor

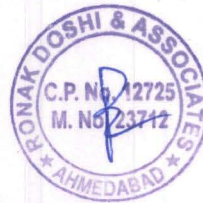
Ronak D Doshi
Ronak Doshi & Associates
Practicing Company Secretary
802, Mahakant Complex,
Opp. V.S. Hospital, Ellisbridge,
Ahmedabad-380006
Tel. No.: 079-40026633
Email ID: csronakdoshi@yahoo.com

24. Appointment of common agency for share registry work:

Big Share Services Pvt. Ltd.
Regd. Office: Office No. S6-2, 6th
Floor, Pinnacle Business Park, Next
to Ahura Centre, Mahakali Caves
Road, Andheri (E) Mumbai –
400093, Maharashtra, India.
Email id: info@bigshareonline.com
Tele No: 022-62638200

25. Any other details that the auditor may like to provide (ex. BIFR Company, Delisting from Stock Exchange, Company changed name etc) : **N. A.**

Place : Ahmedabad
Date : 08/04/2024
UDIN: A023712F000062069



FOR RONAK DOSHI & ASSOCIATES
PRACTISING COMPANY SECRETARY

Ronak D Doshi

RONAK D DOSHI
PROPRIETOR
A.C.S. No. : 23712
C. P. No. : 12725
PRC No. : 1698/2022